

Org-mode and julia: an introduction

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This document is an introduction to Org-mode + `julia`. The only prerequisites are a passing familiarity with Org-mode and Emacs keybindings.

1 What you need to get started

Note: several code blocks below have the header argument `:eval no-export`. This means that the code block can be evaluated interactively by `C-c C-c` with point in the block but will *not* be evaluated during export. That header argument is present because those blocks have settings which conflict with my current setup (or are otherwise redundant) yet are meant to be useful for other people.

1.1 Julia

You are going to need a working installation of `julia`. The homepage on GitHub has the pertinent links collected all in one place:

- **Homepage:** <http://julialang.org>
- **Binaries:** <http://code.google.com/p/julialang/downloads/list>
- **Packages:** <http://docs.julialang.org/en/latest/packages/package-list/>
- **Mailing lists:** <http://julialang.org/community/>
- **IRC:** <http://webchat.freenode.net/?channels=julia>
- **Source code:** <https://github.com/JuliaLang/julia>
- **Git clone URL:** <git://github.com/JuliaLang/julia.git>
- **Documentation:** <http://julialang.org/manual/>

Fair warning: the initial install takes a *long time*, largely because `julia` has a lot of dependencies. Never fear, though; subsequent updates are brief.

1.2 ESS - Emacs Speaks Statistics

You are going to need a relatively bleeding-edge version of ESS since it is only due to recent ESS changes that this document is even possible. The place to look for the latest version of ESS is [here](#). At some point after installation you will likely put something like the following in your `.emacs`:

```
(require 'ess-site)
```

Once ESS is up and running you will need to tell it where the `julia` executable is. Edit the following and place it in your `.emacs`:

```
(setq inferior-julia-program-name "/path/to/julia-release-basic")
```

After the above steps are complete then you should be able to start Emacs and launch an interactive `julia` session via `M-x julia`. If you manage to get that settled then at this point you should be able to do everything in the Introduction to Julia.

1.3 Add-on packages

There is a growing list of contributed packages which add to the base functionality of `julia`. For example, several statistics packages were mentioned a few months ago in a blog post by John Myles White entitled The State of Statistics in Julia. The instructions in the blog post are (already) a bit out-of-date; the currently recommended way to install the packages is to launch an interactive `julia` session and execute the following command:

```
Pkg.add("DataFrames", "Distributions", "GLM", "MCMC", "Optim",  
        "NHST", "Clustering")
```

I recommend you **not** execute the `Pkg.add` command here (if you do it in this buffer then you can't watch the download and install as it is happening). As John notes, the `RDatasets` package takes a lot longer to download than the others. Perhaps it would be wise to install it separately.

```
Pkg.add("RDatasets")
```

You will notice both `Pkg.add` code blocks have the `:eval never` header argument.

1.4 Org-mode

Since you have at least a passing familiarity with org-mode then you probably already have something like the following in your `.emacs`:

```
(require 'org)
```

Another handy setting to have is

```
(setq org-confirm-babel-evaluate nil)
```

The following lines (either here or in your `.emacs`) permit inline image display in the Emacs buffer.

```
(add-hook 'org-babel-after-execute-hook 'org-display-inline-images)
(add-hook 'org-mode-hook 'org-display-inline-images)
```

1.5 ob-julia.el

You are going to want a copy of `ob-julia.el` to fully integrate `julia` with Org-mode. You can find it and some other documents to get you started here. Download `ob-julia.el` into a convenient place. Edit the code block below and evaluate it by `C-c C-c` with point in the code block.

```
(load "/path/to/ob-julia.el")
```

An alternative method is to put the following in your `.emacs` (these should go below the `(require 'org)` line):

```
(add-to-list 'load-path "/path/to/ob-julia.el")
(org-babel-do-load-languages
 'org-babel-load-languages
 '((emacs-lisp . t) (julia . t)))
```

You are all set.

2 Evaluation inside the Org buffer

If you've gotten this far then everything is installed in the right place and initialized properly. Now the fun begins.

2.1 :results value

2.2 :results output

3 Graphics

The most stable and fully featured of the `julia` graphics packages at the time of this writing appears to be the Winston package, although the Gadfly package is also available and appears promising. To install the Winston package execute the following in an interactive session. As above I recommend you **not** execute this here (hence the `:eval never` header argument).

```
Pkg.add("Winston")
```

The Winston package has lots of dependencies and many of them must be built from source (on Ubuntu).

3.1 Plotting with Winston

To get up and running with plots in `julia` check out the many example graphs (with code) on the Winston examples page. As far as Org-mode is concerned, you can do plotting

1. Interactively with a plot window,
2. In-buffer with a `png`,
3. Via export into `LATEX`, HTML, Beamer...

All three methods require setting up the plot object as a first step, after, of course, loading the Winston package. Let's set up a simple plot object (do `C-c C-c` with point in the block):

```
using Winston
x = linspace(0, 3pi, 100)
c = cos(x)
s = sin(x)
p = FramedPlot();
setattr(p, "title", "title!")
setattr(p, "xlabel", L"\Sigma x^2_i")
setattr(p, "ylabel", L"\Theta_i")
add(p, FillBetween(x, c, x, s) )
add(p, Curve(x, c, "color", "red") )
add(p, Curve(x, s, "color", "blue") )
```

We did `:results silent` to omit the lengthy output from being inserted in the org buffer. So the hard part is finished – we've created a plot object `p` which is now available to manipulate.

To launch a plot window and look at the graph right now evaluate the following code block.

```
Winston.tk(p)
```

A plot should open in an X11 window with a pretty graph. Suppose instead we'd like to insert the graph in the org buffer right now. We need the inline-image display options described in section `Org mode`. Assuming you've done that, evaluate the following code block.

```
file(p, "example1.png")
```

The code block evaluates the command `file(p, "example1.png")`, which tells `julia` to write the graph to a `.png` file (also available are `.pdf`, `.svg`, and `.eps`, though none of those can be inserted in the org buffer). The header argument `:results graphics` tells org-mode that the results are going to be graphics (as opposed to elisp tables or STDOUT output) and the header argument `:file example1.png` tells org to insert an link to the file `example1.png` (just created by `julia`) right after the the code block. This link is evaluated by `org-display-inline-images` which results in a `.png` in the org buffer.

Notice that we had to specify the file name *twice*, once inside the code block and once as a header argument. Some languages (such as R) only require one specification: the header argument. The reason for this is simple: `ob-R.el` includes code which dynamically constructs a graphics device call behind the scenes, the call depending on the file extension in the `:file` header argument. Such a thing is more difficult with `julia` because different graphics packages have markedly different device calls (for instance, `Gadfly` uses `SVG("filename", p)`). Maybe someday the calls will stabilize and it will make sense to write wrapper code to do that automatically. In the meantime, use whatever package you like and write the filename twice.

We'll defer the export method discussion to the next section.

4 Export to other formats

Sooner or later you will want to share your work with others, people who have not (yet) fully come to the realization that Emacs+Org is really quite better than sliced bread and also is destined to conquer the entire observable Universe. Perhaps you'd like to make a presentation about how awesome `julia` is at a(n) (inter)national conference. Org-mode supports export to multiple formats. Here we'll describe a few. There has been work recently on a brand new exporter which hasn't yet made it to the official maintenance branch as of the time of this writing. The following instructions apply to the new exporter, which is one of the reasons why it was important in the first section to update your Org-mode.

4.1 HTML

This is the easiest. Insert the following in your `.emacs`:

```
(require 'ox-html)
```

Then open this file and execute `C-c C-e` to open the export dispatcher. From there you have three options:

1. `h H` exports as an HTML buffer (can be saved later),
2. `h h` exports as an HTML file (saved in the working directory),
3. `h o` exports as an HTML file and opens in a browser.

That's it. There are a lot of other cool things you can do; see the Org manual. If you export to HTML then you are going to want your images (if any) to be `.png` or `.svg` files.

4.2 L^AT_EX

This one is just as easy. Insert the following in your `.emacs`:

```
(require 'ox-latex)
```

Then open this file and do

1. `C-c C-e l L` to export as a L^AT_EX buffer,
2. `C-c C-e l l` to export as a L^AT_EX file,
3. `C-c C-e l p` to export as L^AT_EX and generate a PDF,
4. `C-c C-e l o` to export as L^AT_EX, generate PDF, and open.

There are a *ton* of other L^AT_EX things to do. See the Org manual. If you export to PDF then it's fine to use image formats `.png`, `.eps`, or `.pdf`, but the `.png` exports as a blurry raster image - use `.pdf` instead (or `.eps` for external plain L^AT_EX export).

4.3 Beamer

Beamer is a special case unto itself. The short story is that you need the following in your `.emacs`:

```
(require 'ox-beamer)
```

Then also add an entry for the beamer class in your `.emacs`. Here is a boilerplate version which you can customize to taste:

```
(add-to-list 'org-latex-classes
  '("beamer"
    "\\documentclass[presentation]{beamer}
    \\[DEFAULT-PACKAGES]
    \\[PACKAGES]
    \\[EXTRA]"
    ("\\section{%s}" . "\\section*{%s}")
    ("\\subsection{%s}" . "\\subsection*{%s}")
    ("\\subsubsection{%s}" . "\\subsubsection*{%s}"))))
```

Since beamer is such a special case I have tweaked a minimal `julia` beamer presentation in Sample `julia` Presentation. See there, see the Org manual, and see Worg too for more information.

5 Other things to mention

- You can extract all of the `julia` source code (also known as *tangling* the Org document) with the keystrokes `C-c C-v t`. This will generate a `julia` script (with extension `.jl`) in the working directory. Note that this capability is turned off by default. You can activate it by adding the header argument `:tangle yes` to those code blocks you'd like to tangle or doing a buffer-wide header setting with the line `#+PROPERTY: tangle yes` near the top of the org file. See the Org manual for details.
- At the time of this writing `ob-julia.el` only supports `:session` evaluation and does not support external process evaluation. This means that every `SRC julia` block should have a `:session SOMETHING` header argument. Alternatively, you can put a buffer-wide header argument at the top of the org file, something like this:

```
#+PROPERTY: session *julia*
```


- You may have noticed that those `julia` code lines with no output (for instance, lines with semicolons `;` at the end) generate an empty line in the `#+RESULTS` below the code block. Consequently, the first time you evaluate a `julia` code block without having previously initiated a `julia` session with `M-x julia` the `#+RESULTS` will have an extra mystery empty line. It is no mystery. The first statement executed by ESS when loading `julia` is an `include` command. That command has no output. If that empty line bothers you then execute the code block again; the mystery empty line will disappear.
- Be careful when executing code blocks with `:results value`. Code block evaluation in that case works by writing the `julia` commands to an external file in the `/tmp` directory, evaluating the commands with `julia`, writing the results to a comma-separated (`.csv`) file, then reading the `.csv` file and converting the result to `elisp` for insertion to the org buffer. Not all object types are supported by `julia` for writing to `.csv` files, in particular, `1x1` matrices and arrays of ASCII characters are not supported (yet). If you try to evaluate code blocks in those cases (or any other case where output to `.csv` is not supported) then you will get an error.
- After playing around with `julia` for a while you will notice that instead of printing long arrays it will elide them with vertical dots in the middle of the output which look similar to this `:` in the buffer. It turns out that `LATEX` does not like those three dots because they correspond to a special character, and the upshot is that your org file will not export to `LATEX` successfully. One way around this is to explicitly declare that special symbol in the `LATEX` header. That is the reason for the following line at the top of this org file.

```
#+LaTeX_HEADER: \DeclareUnicodeCharacter{22EE}{\vdots}
```

- `ob-julia.el` does not support `rownames` and `colnames` like `ob-R.el` does.